

July 11, 2024

To
BSE Limited
Department of Corporate Services – Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 512329

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 5,15,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is further to the intimation given by the Company on November 23, 2023 w.r.t. allotment of 7,23,000 Fully Convertible warrants of face value of ₹10/- each pursuant to members' approval dated October 24, 2023.

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., July 11, 2024 allotted 5,15,000 equity shares of face value of ₹1/- each pursuant to conversion of 25,750 warrants of face ₹10/- each, upon receipt of ₹3750/- per warrant (being 75% of the issue price of ₹5000/- per warrant) aggregating ₹9,65,62,500/- (Rupees Nine Crore Sixty Five Lakhs Sixty Two Thousand Five Hundred Only) from the following allottees belonging to "Non-Promoter/Public" Category:

S. No.	Names of Allottee(s)	Number of Warrants to be converted	No. of equity shares of face value of ₹1/- each allotted, upon conversion/ exchange of Warrants*
1	Mr. Shivkumar Niranjnallal Bansal	11,250	2,25,000
2	Mr. Rohit D Gupta	11,500	2,30,000
3	Mr. Ankit Jain	3,000	60,000
Total		25,750	5,15,000

Note: Above warrants were convertible into equivalent number of equity shares of face value of ₹10/-each, but after sub-division of face value from ₹10/- to ₹1/- and issuance of Bonus in the ratio 1:1 after sub-division, the conversion ratio being changed from 1:1 to 20:1.

Consequently, the issued and paid-up capital of the Company stands increased to ₹11,20,55,000/- comprising 11,20,55,000 equity shares of ₹1/- each.

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company.

Kindly take the same on record.

Thanking you,
Yours truly
For SG Mart Limited

Sachin Kumar
Company Secretary
M. No. A61525

SG MART LIMITED

(formerly known as Kintech Renewables Limited)

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