

November 4, 2024

To
BSE Limited
Department of Corporate Services – Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 512329

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 2,00,000 Equity Shares pursuant to exercise of option of conversion of warrants allotted on preferential basis

This is further to the intimation given by the Company on November 23, 2023 w.r.t. allotment of 7,23,000 Fully Convertible warrants of face value of ₹10/- each pursuant to members' approval dated October 24, 2023.

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., November 4, 2024 allotted 2,00,000 equity shares of face value of ₹1/- each pursuant to conversion of 10,000 warrants of face ₹10/- each, upon receipt of ₹3750/- per warrant (being balance 75% of the issue price of ₹5000/- per warrant) aggregating ₹3,75,00,000/- (Rupees Three Crore Seventy Five Lakhs Only) from the following allottees belonging to "Non-Promoter/Public" Category:

S. No.	Names of Allottee(s)	Number of Warrants to be converted	No. of equity shares of face value of ₹1/- each allotted, upon conversion/ exchange of Warrants*
1	Mr. Amit Kapoor	5,000	1,00,000
2	Mr. Rohit D Gupta	5,000	1,00,000
Total		10,000	2,00,000

Note: Above warrants were convertible into equivalent number of equity shares of face value of ₹10/-each, but after sub-division of face value of equity shares from ₹10/- to ₹1/- and issuance of Bonus equity shares in the ratio 1:1 after considering sub-division, the conversion ratio being changed from 1:1 to 20:1.

Consequently, the issued and paid-up share capital of the Company stands increased to ₹11,22,55,000/- comprising 11,22,55,000 equity shares of ₹1/- each.

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company.

Kindly take the same on your records.

Thanking you,
Yours truly
For SG Mart Limited

Sachin Kumar
Company Secretary
M. No. A61525

SG MART LIMITED

(formerly known as Kintech Renewables Limited)

Registered Office: H. No. 37, Ground Floor, Hargovind Enclave, Vikas Marg, Delhi-110092
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